**Market Notice**

**Date: 25 June 2013**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP146”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 27 June 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 37,113,000,000.00

**Bond Code** TSP146

**Nominal Issued** R 150,000,000.00

**Issue Price** 97.30080%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 27 December 2013

**Books Close** 22 December 2013

**Interest Date(s)** 27 December 2013

**Last Day to Register** by 17:00 on21 December 2013

**Issue Date** 27 June 2013

**Date Convention** Following

**Interest Commencement Date** 27 June 2013

**First Interest Date** 27 December 2013

**ISIN No.** ZAG000106766

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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